CANS Online Bidding System for General Contractors

User Guide January 2015



Overview

The CANS Online Bidding System for General Contractors is a tool used for General Contractors to submit bids to Owners electronically through the CANSnet system.

The goal of this system is to streamline the bidding process while improving access, efficiency and transparency.





Accessing the system: Public User

There are two ways to access the bidding module through CANSnet. The first it to access as a non-member.

In the 'Projects & Documents' drop down choose 'Public Projects' which is a menu of all projects offered for bidding online.

The 'Public Projects' section provides the basic project details as well as the access point to the bid module.

CONSTRUCTION ASSOCIATION OF NOVA SCOTIA Building with Skill and Integrity Since 1862

Accessing the system: Public User

Once you have clicked the Public Projects section you will be brought to a menu of all available projects for online bidding.

Click on the project number to enter the project of interest for details and access to the bid module.

/	O Cons	truction As	ssociation (×									_ 🗆 🗙
	$\leftarrow \Rightarrow$	C 🔒	https://secure.cans.n	is.ca /bidprojects/								Q T 🕸 🚍
	Apps	8 Gmail	≷ Substantialcompleti.	🤶 LifeSize Multipoin	t 🗢 CANS Online Bidding	g 🔘 CANSnet TEST	≷ Clear Service	TEST 🔵 Public F	Projects 🔘 Constru	ction Associ	» 🧯	Other bookmarks
				CONSTRU ASSOCIATION OF N Building with Skill and Integrit	CTION IOVA SCOTIA y Since 1862		Mer Us	mber Login sername	Password	Not a member? Login		
Project nenu of	ts all			About CANS Project	ts & Documents Events	: News Memb	eership Services	Industry Educati	ion Building Futu	ires 🗌		
115.			Search:			All	÷	All Timeframes	≎ Sea	rch		
nter the	ć											
access	s to		1 Projects Fou Sort All By Pos	nd. Expand/Collapse All ited Date - NS - NB - PE - N	۹Ľ			A: Addendur D: Drawings Download B	m S: Specs : P: Plan Takers sulletin	Results Per Page: 30 \$		
			DE F	PROJECT TITLE				LOCATION	CLOSING A	S D P		
			NS14-0600 -	ANS INTERNAL TEST - DO 552 Main Street, Milton, I) NOT USE - TIR - Natural Re NS	sources Office - Rene	ovations and Additi	ons Milton, NS	28-Nov-14 3 02:00 PM	Yes 51 16		
_											-	
			©2013 Constructio	on Association Of Nova Scotia			Home	FTP Site Contact	Us Online Bidding	Substantialcompl	letion.com	
		0 ⊿ (₽ ₽	x 🛛 🙆 🔕	G	😽 🗡				- 🍡 🍀 🛍 🖃	11:28 AM 2014-11-20



O Construction Association + ×	_ 8 ×
+ > Chttps://secure.cans.ns.ca/addprojectuser?WebformRedirect=/bidprojects%3FTenderProjectID%3D90274	Q T 🗘 🚍
🗰 Apps 🔱 💘 Substantialcompleti 💲 LifeSize Multipoint 🙋 CANS Online Bidding 🔘 CANSnet TEST 📈 Clear Service TEST 🔘 Public Projects 🔘 Construction Associ	» 📔 Other bookmarks
About CANS Projects & Documents Events News Membership Services Industry Education Building Futures	

Accessing the system: Public User

At this point you will be prompted to fill in basic information which the system will use for your bidding account.

Fill out the fields provided carefully and hit the green 'Submit' button at the bottom of the page to proceed.

You will receive an email notification with your user credentials for future use.

Create Account

0

To create an account, please complete the information below. Once you have filled in this information, you will be taken to the projects screen and we will send you login information for you to use for accessing the site. If you already have an account - please login using the username/password boxes at the top of the screen.

*	First Name					
*	Last Name					
*	Company					
*	Company Position					l
*	Phone Number					
*	Fax					
*	Address					
0	w] P3 R X1 🤶	🔁 📑 G		E 🖌 🖹 🐄 🖽 🗄	11:32 AM	





G

w] P] P] X] (A

0

Accessing the system: Public User

Once your account has been created you will be pushed to the Project Information page which will provide you details such as Project Title, Closing Date, Owner Information and so on.

As a Public User you will see a disclaimer at the bottom letting you know to access the Project Documents (Specs and Drawings) you will need to contact the Owner.

Adding	Add To My Projects Would you like to add this to 'My Projects' for your account? to My Projects will allow you to receive e-mail notifications of addenda, changes, and bid results.
NIC14.00	
552 Mair	street, Milton, NS
	On-Line Bidding (For Trade Contractors)
Closing Date:	28-Nov-14 02:00 PM AST
Closing Location:	
Notes:	PLEASE NOTE THIS PROJECT IS A TEST PROJECT BEING USED FOR INTERNAL CANSNET SYSTEM TESTING. NOT TO BE USED FOR ANY OTHER PURPOSE. Moving Forward, The Construction Association of Nova Scotia will no longer be printing specifications and drawings that come electronically to the plansroom. If you require to view hard copies please notify CANS staff prior to visiting the plansroom, 468-2267. ***
Start Date:	
Completion Date:	
Bin #:	
Owner Project Number:	60147559
Owner:	PTO Marc Gaudet
	(902) 424-8300
Plan Supplier:	Public Tenders Office - http://www.novascotia.ca/tenders/tenders/ns-tenders.aspx
You are view in using you	 ving this basic project information as a CANSNet guest - for access to the documents - please contact the project owner/plans supplier or sign r CANSNet member account for full access.

📖 🔺 🍡 😽 tî





Accessing the system: CANS Member

The second way to access is as a CANS member.

Enter your login information at the top right corner of your window.





Welcome Andrew Jeans. My CANSNet | Signout

 Abott CANX
 Projects & Documents
 Vends
 News
 Membership Services
 Industry Education
 Building Futures

 Image: Construction projects
 Image: Construction projects
 Image: Construction projects
 Image: Construction projects

 Image: Construction projects
 Image: Construction projects
 Image: Construction projects
 Image: Construction projects

 Image: Construction projects
 Image: Construction projects
 Image: Construction projects
 Image: Construction projects

 Image: Construction projects
 Image: Construction projects
 Image: Construction projects
 Image: Construction projects

 Image: Construction projects
 Image: Construction projects
 Image: Construction projects
 Image: Construction projects

 Image: Construction projects
 Image: Construction projects
 Image: Construction projects
 Image: Construction projects

 Image: Construction projects
 Image: Construction projects
 Image: Construction projects
 Image: Construction projects

 Image: Construction projects
 Image: Construction projects
 Image: Construction projects
 Image: Construction projects

 Image: Construction projects
 Image: Construction projects
 Image: Construction projects
 Image: Construction projects

 Image: Construction projects

NS14-2164 TIR - Clearing of right-of-way for one project in Richmond County Richmond County, 28-Nov-14 0 Yes 0 0 NS 02:00 PM NS14-2163 TIR - Water line relocation and subgrade work for two projects in Cape Breton County Cape Breton 28-Nov-14 0 Yes 6 County, NS 02:00 PM VS14-2162 TIR - Cold planing, rumble strips, guard rail installation and asphalt concrete repaving (end Cumberland 28-Nov-14 2 Yes 0 product specification) for one project in Cumberland County County, NS NS14-2156 PWGSC - Canadian Museum of Immigration at Pier 21 - Request for Ouotation for Interior Halifax, NS 28-Nov-14 02-00 PM CANS INTERNAL TEST - DO NOT USE - TIR - Natural Resources Office - Renovations and Milton, NS 28-Nov-14 Additions - 552 Main Street, Milton, NS 02:00 PM NB14-1067 Central Tendering-Safety Equipment Fredericton, NB 28-Nov-14 Yes 0 01-30 PM NB14-1031 NB Power-Supply of Trailers to Point Lepreau Generating Station Lepreau,NB 28-Nov-14 3 Yes 0 NS14-2158 HRM - Standing Offer to Supply and Deliver Wheel Weights to the Halifax Regional Halifax, NS 27-Nov-14 0 Yes 0 Municipality on an as Required Basis 04:00 PM NL14-1132 Nalcor-Supply of 75KVA Transformer Newfoundland 27-Nov-14 0 Yes 0 NL14-1125 Nalcor-Supply of Transformers Newfoundland 27-Nov-14 0 Yes 0 03:00 PM NB14-1064 City of Moncton-Professional Engineering Services-Edinburgh Drive Booster Station Moncton, NB 27-Nov-14 0 Yes 0 03:00 PM NB14-0834 City of Fredericton-Traffic Management System Fredericton, NB 27-Nov-14 3 Yes 1

Accessing the system: CANS Member

Once you have signed in you will be brought to the main Projects screen. To locate projects open for online bidding go into Bulletin and search.

Projects available to bid online will be identified with a blue bar.

Click the project number to enter the project where you will find all information, including Specifications and Drawings

CONSTRUCTION ASSOCIATION OF NOVA SCOTIA Building with Skill and Integrity Since 1862



Accessing the Bid Module:

At this point both CANS Members and Public Users will be seeing a similar screen.

To move into the bidding module all users will need to click the 'Online Bidding for Trade Contractors' green button located just below the project title.



Accessing the Bid Module:

You will now be given a note letting you know you are about to proceed into the bid module, and that the CANSnet system will be adding your name to the Plan Takers list and adding this project to your 'My Projects' section. This is important as it will ensure you receive email notification of addenda and changes to the project.

Leave the box checked and hit the green 'Proceed' button.





Bid to Owner Module

To start the online submission process, click on the Bid to Owner icon in the left menu bar of the Bid Module.





Submission Manager - Main Page

Once you access the Submission Manager, you will be presented with a series of tools that will allow you to proceed through the online submission process.

We suggest you start first by submitting your Bond Application first.





Bond Application

If a bond is required on a form in the Submission Manager, the bonding process will also be online.

- Complete the bonding form. All \geq mandatory fields will be yellow.
- You will notice the Bond Status bar throughout the entire bidding process. The status will change as bonds become submitted, approved, and signed. You will receive email notifications for each step.
- Once the form is complete enter your Bonding Agent's email address to send the application electronically.
- Once sent (Bond Status will change to Bond Submitted) you can hit Close to move on to the next step.

BOND APPLICATION

- Please complete the application below.
- 2. Once you have completed the application, enter in the email address of your bonding company.
- 3. Once your bonding company has completed your request by issuing you a bond, the Authorized Signatory will receive an email and will be able to sign the bond.
- 4. Once signed, the bond can be attached to your submission.
- 5. We recommend that you contact your bonding agent by phone as well to ensure they have received your application and to see if they need any additional information.

يغصنه

BOND STATUS: No Bond Issued * Closing Date:

crooning batto.		Does the work contain any Design Responsibilities?
* Closing Time:(HH:MM ie.10:30)	AM V CS1	Ves No If Yes, Please Provide Details
*Obligee:	Successful General Contractor(Hazardous Waste Removal/Environmental Clean Up? Ves No If Yes, Please Provide Details
*Bid Bond:	0 % Consent: OYes 🖲	*Time for Completion:
Acceptance Period:	0 days	Maintenance Period:
Performance Bond:	◯Yes ◉ No 0 %	11
Labour & Material	Vec (No 0 %	Penalties/Liquated Damages for Late Completion:
		Remarks/Conditions:
		Please enter the email address of your bonding company or risk management representative below and click on "Submit Application" to send an email that will allow the bonding company or risk management representative to issue you a bond. Send Bond Application to -> Email Address: I am authorized to sign the bond and will be signing this bond on behalf of my organization. I am not authorized. Enter the email address of your organization's authorized bond signer: Submit Application Close



Submission Manager - Forms and Drafts

Once you access the Submission Manager, you see sections for Forms and Drafts. Drafts will save as you move through the system, but on your first time into the project you will need to click Create Draft to start.

Each draft will have a submission status. The Submission Status section provides you with an overview of the current status of your submission. All mandatory items are listed here - once all mandatory requirements have been met, the status will say Ready for Submission. Use the buttons to the right to view and complete each requirement.

Select Form





Submission Manager -Submission Form

Once you click Open Form you will be brought to the screen where you can submit your bid information.

This form is built by the Owner based on their documents, specifications and requirements.

The menu on the left allows you to jump from one page to another without clicking through each one. If you know what page you want, simply select it from the menu.

(Note: not all items shown will display in every form - only the relevant items to each specific form are displayed)

When filling out each page, the system will automatically do error checking of your data. If you fill a field incorrectly (IE: Negative Number) or leave a mandatory field blank, the system will tell you when you click Save and Proceed. You have the option to proceed anyway, but you will have to correct the errors before you will be allowed to submit your bid.

Time Remaining 18 days 23:08:11

Submission Form

Select Form/Draft Authorized Signature Start Bid Bonding Combined Prices Separate Prices Alternate Prices Unit Prices Defined Prices Cash Allowances Sub Trade List Section # 1 Section # 2 Attachments Save/Submit

 Opportunity Number:
 NStir-58428

 Opportunity Name:
 Bridgetown P-12 New School Construction Phase 2

 Closing Date/Time:
 2016-Mar-16 02:00 PM ADT

 Bonding Requirements:
 Required for all bid submissions

Contract Price

The undersigned Bidder agrees to provide all necessary equipment, tools, labour, incidentals and other means of construction to do all the Work and furnish all the materials of the specified requirements which are necessary to complete the work in accordance with the Contract and agrees to accept, therefore, as payment in full, the Contract Price of:

Contract Price in numerical form



Contract Price in written form



WHERE THERE IS A CONFLICT, WRITTEN WORD WILL GOVERN.

Schedule "A"

1. The Contract Price quoted above includes the Sub-Trade Contract bids from the Sub-Trade Contractors listed in below.

Mechanical

1.

Sprinkler Systems



Electrical





Bidder Authorization

At this point you will be required to complete a two step authorization for security reasons: you will be sent an email verification code and will be phoned with a second code to enter.

If you wish to adjust either the email or phone number listed hit the red Click Here link. It is recommended you have the phone code call go to a direct line or cell phone.

Once your codes are entered you will be brought to the Authorization Complete screen which gives you your authorization number. Please keep this number on file for future bidding.

There is a cost of \$40 for 2 months of authorization, or \$150 for a year

Authorization Check

Verification sent

Email Verification

A verification code has been sent to the following Email Address: dfaulkner@infinitesource.com Please enter the code below. If you have not yet received the email, please check your junk and spam folders.

Email Key: F852F36 S

Submit

Phone Verification

A verification code will be provided to you via an automated phone call at the following number: (778) 834-7228Please enter the code below.

Phone Key: 832

Submit

If any of the above contact information is incorrect, you may modify it by Clicking Here.

If you do not receive a confirmation phone call and email in 5 minutes, **click here** to Resend Verification.

Authorization Complete

Your Authorization is now active and you may access any Online Bid Module using your unique Number.

> AUTHORIZATION NUMBER: 480F8 - 593B5 - 872C1 - C321C Keep this number in a safe location

Your Authorization expires on August 05, 2011

Return to Project



Bidder Information

The next step in the process will be to verify the Bidder Information. This information is pulled from either:

- a) The submission provided by Public Users through the Public Projects secion.
- b) Pulled directly from a CANS Member's profile information in CANSnet.

Verify that the information is accurate. Click either that you are an authorized signatory able to submit bids, or enter the email address of the authorized signatory so an email notification will be sent to so they may log on and complete the bid.

Hit 'Save and Proceed' when complete.

ONLINE BID

	M GO	select a page .	🔻	
* requ	uired fields			
e the auth er in the o m to sign	norized signato email of the au 1 the bid when	ry or enter the email Ithorized signer, an ei you click "Save & Pro	address mail will oceed."	
Construct	ion Association of	Nova Scotia	1	
260 Brow	nlow Avenue		1	
Dartmouth				
B3B 1V9				
NS Nova	a Scotia	T		
Canada		¥		
902	4682267			
902	4682470			
melody@	cans.ns.ca		i i	
Melody H	illman		i i	
	* request the authors in the erin the erin the erin the erin to sign Construct 260 Brown Dartmouth B3B 1V9 NS Nova Canada 902 902 902 melody@ Melody H	* required fields * required fields te the authorized signato er in the email of the authorized signato er in the email of the authorized signato for the bid when Construction Association of 260 Brownlow Avenue Dartmouth B3B 1V9 NS Nova Scotia Canada 902 4682267 902 4682470 melody@cans.ns.ca Melody Hillman	* required fields * required fields * the authorized signatory or enter the email er in the email of the authorized signer, an ex- em to sign the bid when you click "Save & Pro Construction Association of Nova Scotia 260 Brownlow Avenue Dartmouth B3B 1V9 NS Nova Scotia Canada Q02 4682267 902 4682470 melody@cans.ns.ca Melody Hillman	

I am an authorized signatory of the bidder and I am authorized to submit this bid. I am not authorized. Enter the email address of your organization's authorized bid signer:

Previous Save & Proceed



Submit Bid Payment

You will now be asked to submit payment for your bid. You can pay using a credit card.

Hit 'Save and Proceed' when complete.

► GO TO select a page ... 🔻

Payment Information

In order to submit this Bid an amount of **\$ 104.35** + taxes is owed.

Subtotal:	\$ 104.35
HST:	\$ 15.65
Total:	\$ 120.00

Please select a payment option before proceeding:

Payment on-line using a credit card.

Previous Save & Proceed Pay Later

ONLINE BID



Summary Page

The Summary Page summarizes all steps taken to arrive at the end of the bidding process. Review this information, agree to the Rules of the system, and then choose to Save As a Draft (for submitting at a later time or transferring to another user) or choose Submit Bid Now.

Hit 'Save and Proceed' when complete.

Note: You will be unable to submit your bid fully if you have not attached your signed bond yet. 🔒 https://web5.infinitesource.ca/cans/bid/bidder/setBidderInfo.do

Summary: Project: BCz-33483 - NS14-0600 TIR - Natural Resources Office - Renovations and Additions - 552 Main Street, Milton, NS

OTIME BIG - GOOGLE CHIOME

BOND: Issued (Signed) View Bond

We submit our bid(s) for the following sections or divisions of work:						
Mechanical (Division 20, 22, 23 and 25)	\$ 300,000.00					
Electrical (Division 26, 27 and 28)	\$ 400,000.00					
TOTAL:	\$ 700,000.00					
We offer the following combined price(s) of:						
Mechanical (Division 20, 22, 23 and 25) & Electrical (Division 26, 27 and 28)	\$ 650,000.00					

These prices include all specified taxes with the exception of Harmonized Sales Tax (HST), WHICH IS EXCLUDED. This bid is subject to acceptance within the validity period as stipulated in the project documents for the General Contractor and is based on strict compliance with drawings and specifications, all addenda and all Pre-Bid Interpretations thereto issued prior to bid closing date. This bid is based on the standard exclusions for the above listed sections or divisions as contained in Appendix A of the CANS Online Bidding for Trade Contractors Rules of Procedure in force on this Bid Closing Date. This bid is based on the use of the standard contract or as amended by mutual agreement as required under the Rules of Procedure.

Before proceeding with this bid we have read the Rules of the CANS Online Bidding System for Trade Contractors and agree to be bound by all of those rules. Click <u>here</u> to read the CANS Online Bidding System for Trade Contractors.

* 🖌 🛛 We Agree

- Save As Draft & Submit Later
- Submit Bid Now







Bid Confirmation

This screen lets you know you have successfully completed your bid. It also lets you know that you are able to withdraw your bid using the 'Withdraw' icon as well lets you know you are able to view your submitted bids by clicking the 'Bid History' icon.

Click 'Accept & Close' to return to the main Bid Module screen.



Main Bid Module Page: Other Icons

Back to Opportunity: Takes you back to project details on CANSnet

Preview: Preview bid form content prior to it being available for bidding.

History: View all your past submitted bids.

Withdraw Submission: Withdraw bids at any time prior to closing.

Transfer: Transfer bids within users from your company.

Help Guide: Where help documents are stored for user reference.







Contact Information for Assistance:

Melody Hillman Manager of Special Projects Construction Association of Nova Scotia

mhillman@cans.ns.ca 902-468-2267 x709