

# CANS Developing Executives Group Speaker Series —

**Understanding P3s** | March 10, 2021

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## **SPEAKERS' BIOS**



### **Mike Morgan**

Mike is an Associate within EY's Strategy and Transactions team and is a member of our Infrastructure Advisory practice based in Halifax, Nova Scotia. Mike has focused on lead advisory services and transaction support in the execution of Public-Private Partnerships (P3s), infrastructure financing, and alternative service delivery (ASD).

He has advised public and private sector clients across several sectors including social infrastructure, healthcare, transport, organics management, defence, power, real estate, and large commercial projects. In addition to the aforementioned services, Mike has supported various clients in project and program management.

Mike brings over 8 years of experience and has been involved in over 15 infrastructure projects with a combined value in excess of \$5 billion. Notably, Mike has worked on seven (7) Public-Private Partnerships in Atlantic Canada in the past 4 years. He has been involved in all aspects of these transactions including business case development, market soundings, industry solicitations, procurement structuring, RFQ and RFP development, development of evaluation criteria, conducting technical and financial evaluations, rate setting/financial close procedures, project scheduling, construction contract development, design development discussions, and overall project management.

Mike earned his BScE in Civil Engineering from the University of New Brunswick, is a Professional Engineer (P.Eng.) in the Province of Nova Scotia and is currently pursuing his Chartered Financial Analyst (CFA) designation.

### **Jim Wheeler**

Jim is a Senior Vice President within EY's Strategy and Transactions team and leads our Atlantic Infrastructure Advisory practice based in Halifax, Nova Scotia.



## **Jim Wheeler** (continued)

Jim is an advisor to public and private sector clients across many sectors including social infrastructure, healthcare transport, power, renewable energy, defence, real estate and large commercial projects.

Jim brings 25 years of finance experience including 20 years' Project Finance and Infrastructure Advisory experience with EY, initially in the UK and subsequently throughout Central and Southeast Europe before arriving in Canada. He's been involved in over 50 infrastructure projects with a combined value in excess of \$25 billion and has specifically advised on the preparation of strategic planning, business cases, procurement and operational issues for projects across several different sectors.

He earned his BA (Econ) with honours from the University of Manchester, his MSc degree in International Business Economics from UWE Bristol, is a Fellow of Chartered Certified Accountants (FCCA) and completed the Harvard Leadership Program, Harvard Business Publishing, from Harvard University.



**Join us on March 10!**

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## **CANS D.E. Group**

**Questions?** Contact: Vanessa Greencorn, Membership Lead at [vgreencorn@cans.ns.ca](mailto:vgreencorn@cans.ns.ca).

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